

2025-2026 Asset Information

Student Last Name	First Name	CID Number or SSN

Please complete all questions and return to the address below.

If the answer is zero (\$0) you must enter a "0".

	Student (and/or spouse)	Parent
As of today, what is your total current balance of cash, savings and checking accounts?	\$	\$
As of today, what is the net worth of your investments, including real estate? Do not include the home you live in. (Net worth means current value minus any debts owed against them). Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investments do not include the home you live in, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc).	\$	\$
As of today, what is the net worth of your current business and/ or investment farm? Include businesses that you own (including a small or family-run business) or income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in investment farms, agricultural, or commercial activities).	\$	\$

Student Signature	Date	Parent Signature	Date